

Exam Form

Last Name _____ First Name _____ MI _____

Address _____ City/State/Zip _____

Date of Birth _____ Gender _____ SSN _____ Mobile Phone _____ Home or Daytime Phone _____

Email Address _____ Marital Status _____ Emergency Contact, Phone Number and his/her relation to you _____

Occupation _____ Employer/School _____ Employer/School Phone _____

Primary Care Physician and Phone Number _____ Pharmacy and Phone Number _____

Please select which methods of communication are acceptable for you. Text Phone Call Email Postal

What is the reason for today's visit? Do you have any specific concerns?

We are proud to offer state of the art diagnostic tools that aid in diagnosing and managing certain eye diseases. These services may be especially of benefit if you have a history or family history of diabetes, glaucoma, headaches, high blood pressure, ocular trauma, high prescription, migraines, floaters, flashes of light, or any eye disease. **Pupil dilation is an important part of a comprehensive eye exam and may be necessary.** Dilating eye drops relax the pupil and facilitate a more thorough assessment of ocular health. **Dilating eye drops take approximately 20-30 minutes to take effect and may cause blurred vision and light sensitivity for several hours.** Most patients are able to drive home after a dilated examination. We provide two optional services to help determine potential risks to your eye health. Please review our provided information sheet for further details on available options. Please mark your selection

Yes, Wellness Package for \$55.00 **Yes,** Optomap Retinal Imaging for \$39.00 **Yes,** Dilated Exam
No, I don't want to be dilated or any of the offered services: **I understand this is not a complete eye health assessment.**

Do you wear glasses? No Yes , if yes how many pairs and how old is your current pair? _____

Do you wear contacts? No Yes , if yes are you wearing them right now? No Yes . If no are you interested to try contacts? No Yes

If yes: 1. What brand and type? _____
 2. Do you want to update your contact prescription today in order to continue wearing contacts? No Yes
 3. How often do you replace your contacts? _____ How often do you replace your contact lens cases? _____
 4. What contact lens solution do you use? _____

When was your last eye examination? Exact date not required if you cannot remember. _____

If this is your first time to our office, who was your previous eye care provider?
 Please include contact # if possible. _____

Are you currently taking any medications including over-the-counter medications or supplements? If so please indicate dosage and frequency.

Medication allergies or other allergens?

Medical History

When was your last physical or medical exam? _____

Have you had any eye injuries in the past? No ____ Yes ____, if yes please explain _____

Have you had any eye surgeries in the past? No ____ Yes ____, if yes please explain _____

Do you have any history of ocular procedures or diagnosed conditions? No ____ Yes ____, if yes please explain _____

Please make selection. If options do not apply, leave them blank. For family specify his/her relation to you next to choice

| | | |
|---|---|---|
| <p>Eyes:</p> <p>Dry eye <input type="checkbox"/> Self <input type="checkbox"/> Family</p> <p>Glaucoma <input type="checkbox"/> <input type="checkbox"/></p> <p>Macular degeneration <input type="checkbox"/> <input type="checkbox"/></p> <p>Retinal detachment / disease <input type="checkbox"/> <input type="checkbox"/></p> <p>Cardiac:</p> <p>Heart disease <input type="checkbox"/> <input type="checkbox"/></p> <p>High blood pressure <input type="checkbox"/> <input type="checkbox"/></p> <p>Chest pain/tightness <input type="checkbox"/> <input type="checkbox"/></p> <p>Respiratory:</p> <p>Asthma <input type="checkbox"/> <input type="checkbox"/></p> <p>Bronchitis <input type="checkbox"/> <input type="checkbox"/></p> <p>Emphysema <input type="checkbox"/> <input type="checkbox"/></p> <p>GI:</p> <p>Constipation <input type="checkbox"/> <input type="checkbox"/></p> <p>Diarrhea <input type="checkbox"/> <input type="checkbox"/></p> <p>Inflammatory bowel <input type="checkbox"/> <input type="checkbox"/></p> | <p>Integumentary:</p> <p>Rashes <input type="checkbox"/> <input type="checkbox"/></p> <p>Dermatitis <input type="checkbox"/> <input type="checkbox"/></p> <p>Rosacea <input type="checkbox"/> <input type="checkbox"/></p> <p>Psoriasis <input type="checkbox"/> <input type="checkbox"/></p> <p>Eczema <input type="checkbox"/> <input type="checkbox"/></p> <p>Vitiligo <input type="checkbox"/> <input type="checkbox"/></p> <p>Neurological:</p> <p>Stroke / TIA <input type="checkbox"/> <input type="checkbox"/></p> <p>Headache / Migraines <input type="checkbox"/> <input type="checkbox"/></p> <p>Seizures <input type="checkbox"/> <input type="checkbox"/></p> <p>Endocrine:</p> <p>Diabetes <input type="checkbox"/> <input type="checkbox"/></p> <p>Kidney problems <input type="checkbox"/> <input type="checkbox"/></p> <p>Thyroid disease <input type="checkbox"/> <input type="checkbox"/></p> <p>Musculoskeletal:</p> <p>Arthritis <input type="checkbox"/> <input type="checkbox"/></p> | <p>Hematologic:</p> <p>Anemia <input type="checkbox"/> <input type="checkbox"/></p> <p>Sickle Cell Disease <input type="checkbox"/> <input type="checkbox"/></p> <p>Blood clots <input type="checkbox"/> <input type="checkbox"/></p> <p>Ears / Nose / Throat</p> <p>Chronic cough <input type="checkbox"/> <input type="checkbox"/></p> <p>Sinusitis <input type="checkbox"/> <input type="checkbox"/></p> <p>Dry mouth <input type="checkbox"/> <input type="checkbox"/></p> <p>Psychiatric:</p> <p>Depression <input type="checkbox"/> <input type="checkbox"/></p> <p>Anxiety <input type="checkbox"/> <input type="checkbox"/></p> <p>Other:</p> <p>Cancer <input type="checkbox"/> <input type="checkbox"/></p> <p>HIV <input type="checkbox"/> <input type="checkbox"/></p> <p>Hepatitis <input type="checkbox"/> <input type="checkbox"/></p> <p>Herpes <input type="checkbox"/> <input type="checkbox"/></p> |
|---|---|---|

Please list any previous or current medical conditions not listed above and elaborate on the selections made including dates of diagnosis.

Please list any family medical or ocular conditions not listed above and elaborate on the selections made including dates of diagnosis and his/her relation to you.

Please indicate any of these symptoms you may have been experiencing in the last 7 days, if none please leave blank.

| | | |
|---|---|--|
| <input type="checkbox"/> Eye injury from: _____ | <input type="checkbox"/> Foreign body sensation | <input type="checkbox"/> Headache |
| <input type="checkbox"/> Red eyes | <input type="checkbox"/> Eyelids swollen | <input type="checkbox"/> Light sensitivity |
| <input type="checkbox"/> Eyes itch | <input type="checkbox"/> Eyelids crusty or stick together | <input type="checkbox"/> Blurred vision |
| <input type="checkbox"/> Watery eyes | <input type="checkbox"/> Mucus or filmy discharge | <input type="checkbox"/> Double vision |
| <input type="checkbox"/> Eyes burn | <input type="checkbox"/> Bump on eyelid | <input type="checkbox"/> Halos |
| <input type="checkbox"/> Eyes feel dry / gritty | <input type="checkbox"/> Pain | <input type="checkbox"/> Flashes or Floaters |

Which eye? Right Left Both

When did the first of these symptoms begin to occur? _____

Briefly tell us what happened or any additional signs and symptoms you are experiencing.

Social History

Do you drive vehicles? No ___ Yes ___, if yes do you have any difficulty driving? No ___ Yes ___. Any difficulty seeing at night? No ___ Yes ___

Tobacco Use? Never smoked ___ Former smoker ___ Current every day smoker ___ Current some day smoker ___ Smokeless tobacco user ___

If former tobacco user, how long ago was your last use? _____

Do you consume alcohol? No ___ Yes ___, if yes how frequently do you consume? _____

Do you use recreational drugs of any kind? No ___ Yes ___, if yes how often to you use? _____

Have you ever had a blood transfusion? No ___ Yes ___, if yes please explain and include dates _____

Do you currently have a sexually transmitted disease? No ___ Yes ___, if yes what kind? _____

Are you pregnant or breastfeeding? No ___ Yes ___, if yes how many months? _____

Do you have any siblings? No ___ Yes ___, if yes what is your birth order? 1st ___ 2nd ___ 3rd ___ 4th ___ 5th ___ Other _____

My signature indicates:

1. I have been informed of my rights under the HIPAA Privacy Policies.
2. I hereby authorize the doctor to release all information necessary to insurance providers to secure the payment of benefits.
3. I authorize the use of this signature on all insurance submissions.
4. As a potential contact lens wearer, I understand that based on the complexity of the contact lens evaluation, a separate fee (\$75 - \$120) will be charged regardless of the outcome of the evaluation. I understand I have 90 days from the initial exam to complete the contact lens prescription process without incurring any progress evaluation exam fees (\$30 - \$120). I understand the potential risks that exist in wearing contacts.
5. I understand that all fees paid for professional services are non-refundable and are payable at the time of service.
6. I understand that any purchases of spectacle lenses, frames, or contact lenses are non-refundable. Once purchase is made my signature indicates that I understand all re-refraction and lens redo's policies.
7. I understand that I have full financial responsibility for all charges whether or not paid by my insurance(s).
8. I understand that I will be billed whichever is appropriate based on the diagnosis from my exam and will be advised in difference of co-pay and/or deductible.
9. A copy of this agreement and redo policies available upon request.

Signature (Or Legal Guardian if patient is under 18)

Print Name _____ **Date** _____

Office Use Only:

New Pt / Est. Pt Arrival Time _____ Appt. Time _____

Vis Plan _____ Med I ns _____ PP

CEE / CEE + CL / CL eval only / CL progress / PO progress

Refraction Check / Medical Testing / Topography

Wellness / Optomap / DFE _____ Re Auto Refract @ _____

VA - Unaided / CL / Spec

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Pt Finalized / or RTC _____